

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

NOTICE OF THE MEETING OF THE UNSECURED CREDITORS of
EVITA CONSTRUCTIONS PRIVATE LIMITED ("Transferee Company" / "Company")

IN THE MATTER OF SECTIONS 233 OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF

POMONA DEVELOPERS PRIVATE LIMITED
("TRANSFEROR COMPANY 1")

AND

LUCIFER CONSTRUCTIONS PRIVATE LIMITED
("TRANSFEROR COMPANY 2")

AND

OLYMPIA CONSTRUCTIONS PRIVATE LIMITED
("TRANSFEROR COMPANY 3")

AND

GOLDEN GLOW CONSTRUCTIONS PRIVATE LIMITED
("TRANSFEROR COMPANY 4")

AND

AVILA DEVELOPERS PRIVATE LIMITED
("TRANSFEROR COMPANY 5")

AND

REVIVAL CONSTRUCTIONS PRIVATE LIMITED
("TRANSFEROR COMPANY 6")

WITH

EVITA CONSTRUCTIONS PRIVATE LIMITED
("TRANSFEREE COMPANY")

AND

THEIR RESPECTIVE SHAREHOLDERS

UNDER SECTIONS 230 TO 233 OF THE COMPANIES ACT, 2013 AND ANY OTHER
APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 READ WITH APPLICABLE RULES
MADE THEREUNDER

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

Notice is hereby given that a Meeting of the Unsecured Creditors of Evita Constructions Private Limited will be held at Olympia, 1st Floor, Central Avenue, Hiranandani Business Park, Opposite Galleria Mall, Powai, Mumbai – 400076 on Tuesday, 10th day of June, 2025 at 11:00 A.M. to transact, with or without modifications, as may be permissible, following business:

SPECIAL BUSINESS: -

1. Approval of the Scheme of Amalgamation and Arrangement of Pomona Developers Private Limited (**"Transferor Company 1"**), Lucifer Constructions Private Limited (**"Transferor Company 2"**), Olympia Constructions Private Limited (**"Transferor Company 3"**), Golden Glow Constructions Private Limited (**"Transferor Company 4"**), Avila Developers Private Limited (**"Transferor Company 5"**) and Revival Constructions Private Limited (**"Transferor Company 6"**) into Evita Constructions Private Limited (**"Transferee Company" / "Company"**) under Section 233 of the Companies Act 2013.

To consider and if thought fit, to pass with or without modification(s) the following resolution for approval of the Scheme by requisite majority as prescribed under the Act:-

"RESOLVED THAT subject to obtaining of all requisite approvals and subject to the sanction by the Regional Director, Ministry of Corporate Affairs, approval and consent of the unsecured Creditors be and is hereby given to the merger / amalgamation of Pomona Developers Private Limited (**"Transferor Company 1"**), Lucifer Constructions Private Limited (**"Transferor Company 2"**), Olympia Constructions Private Limited (**"Transferor Company 3"**), Golden Glow Constructions Private Limited (**"Transferor Company 4"**), Avila Developers Private Limited (**"Transferor Company 5"**) and Revival Constructions Private Limited (**"Transferor Company 6"**) into Evita Constructions Private Limited (**"Transferee Company" / "Company"**) with effect from the Appointed Date being 01st April, 2024 under the Scheme of Amalgamation and Arrangement as per the provisions of Section 230 to 233 and other applicable provisions, if any, of the Companies Act, 2013 including any statutory modifications, re-enactments or amendments thereof;

RESOLVED FURTHER THAT the entire equity share capital of the Transferor Company 1, Transferor Company 2, Transferor Company 3, Transferor Company 4, Transferor Company 5 and Transferor Company 6 is beneficially held by the Transferee Company. In other words, the Transferor Company 1 to 6 are wholly-owned subsidiary company of the Transferee Company. Accordingly, pursuant to the Scheme, no shares of the Transferee Company shall be issued and allotted in respect of shares held by it in the Transferor Company 1 to 6. Hence, no consideration shall be payable by the Transferee Company under the Scheme.

RESOLVED FURTHER THAT the Equity Shares which are held internally between the Transferor Company 1 to 6 and Transferee Company will be cancelled / reduced as the case may be upon the Scheme of Amalgamation and Arrangement being sanctioned by the Regional Director and/or other Governmental Authorities.

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

RESOLVED FURTHER THAT the amount of inter-company balances and investments, if any, between the Transferor Company 1 to 6 and Transferee Company will stand cancelled without any further act or deed and there shall be no further obligation / outstanding in that behalf.

RESOLVED FURTHER THAT the draft Scheme of Amalgamation and Arrangement between the Transferor Company 1 to 6 and Transferee Company, placed before the Meeting be and is hereby approved;

RESOLVED FURTHER THAT any one of the Directors and/or Company Secretary and/or Mr. Shridhar Narayan, Authorized Signatory and/or Mr. Sumit Agarwal, Authorized Signatory and/or Mr. Kumaraswamy Gowda, Authorized Signatory be and are hereby severally authorized in the name of and on behalf of the Company to:

- (a) finalize and settle the Scheme of Amalgamation and Arrangement, all other applications, deeds, documents, announcements, draft of the notices for convening the meetings wherever required and the draft of the explanatory statement under Section 230 to 233 of the Companies Act, 2013 with such modifications as they may deem fit;
- (b) file appropriate forms required for inviting objections or suggestions with regard to the Scheme of Amalgamation and Arrangement, with the Registrar, Official Liquidator, Regional Director and/or other Governmental Authorities and any other documents, and to execute all such further deeds, documents and writings as may be necessary in that behalf;
- (c) make applications to the relevant authorities or other persons for their approval to the Scheme of Amalgamation and Arrangement as may be required, and to make such disclosures to governmental or regulatory authorities as may be required for the purpose;
- (d) to appoint Mr. Girish Papat, Practising Company Secretary to represent the Company before the various authorities and to sign necessary documents;
- (e) agree to and make such modifications, alterations and changes in the Scheme of Amalgamation and Arrangement as may be expedient or necessary;
- (f) appoint if required consultants, professionals, advisors, scrutinizer's, etc as may be required.
- (g) make application(s) to the relevant authorities or other persons or parties concerned for their approval to the Scheme, as may be required;
- (h) certify all documents related to the Scheme as true copies of the originals;
- (i) represent the Company before the various authorities and to sign necessary documents as may be required;

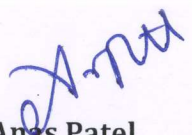
Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

- (j) give such directions as may be considered necessary to settle any question or difficulty arising under the Scheme of Amalgamation and Arrangement or with regard to and of the meaning or interpretation of the Scheme of Amalgamation and Arrangement or implementation hereof or in any manner whatsoever connected therewith; and
- (k) do all such other acts, deeds and things necessary, desirable or expedient in connection with or incidental to give effect to the above Resolution.

RESOLVED FURTHER THAT any of the Directors and/or Company Secretary and/or Mr. Shridhar Narayan, Authorized Signatory and/or Mr. Sumit Agarwal, Authorized Signatory and/or Mr. Kumaraswamy Gowda, Authorized Signatory be and is hereby severally authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the Scheme of Amalgamation embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the Hon'ble Regional Director, Western Region, Ministry of Corporate Affairs, Mumbai, if and when applicable while sanctioning the Scheme of Amalgamation embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme, as the Board may deem fit and proper."

**BY THE ORDER OF THE BOARD OF DIRECTORS OF
For Evita Constructions Private Limited**


Anas Patel
Company Secretary

M. No.: A47470

**Address: 1st Floor, Olympia,
Central Avenue, Hiranandani Gardens,
Powai Mumbai 400076.**



Place: Mumbai

Date: 07/05/2025

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

NOTES:

1. The Explanatory Statement for the proposed resolution pursuant to Section 233 read with Section 102 of the Companies Act, 2013 along with applicable rules there under, setting out material facts forms part of this Notice.
2. The Unsecured Creditors as on January 31, 2025, only shall be entitled to attend and vote at the meeting, and entitled to appoint a proxy or authorised representative to attend and vote, on a poll, instead of himself and the proxy need not be a creditor of the Company, provided that all proxies in the Form MGT-11, are deposited at the registered office of the Company at 1st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai, 400076, not later than 48 hours before the scheduled time of the commencement of the meeting. Blank proxy form is attached herewith.
3. The Scheme of Amalgamation and Arrangement and Declaration of Solvency is attached.
4. A route map along with Prominent Landmark is attached for easy location to reach the venue.



Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013:

Pomona Developers Private Limited ("Transferor Company 1"), Lucifer Constructions Private Limited ("Transferor Company 2"), Olympia Constructions Private Limited ("Transferor Company 3"), Golden Glow Constructions Private Limited ("Transferor Company 4"), Avila Developers Private Limited ("Transferor Company 5") and Revival Constructions Private Limited ("Transferor Company 6") are wholly owned subsidiary companies of the Evita Constructions Private Limited ("Transferee Company"). Also the Transferee Company holds the Development Rights for developing the lands owned by Transferor Company 1 to 6. In order to further consolidate and effectively manage the Transferor Company 1 to 6 and the Transferee Company in a single entity, which will provide several benefits including synergy, economies of scale, attain efficiencies and cost reduction & competitiveness, it is intended that the Transferor Company 1 to 6 be amalgamated with Transferee Company.

The Transferor Company 1, Transferor Company 2, Transferor Company 3, Transferor Company 4, Transferor Company 5 and Transferor Company 6 and Transferee Company seek approval from the Hon'ble, Regional Director, Western Region, Mumbai for the Scheme of Amalgamation (The Scheme) through Fast-track route in accordance with section 233 of the Companies Act, 2013.

The scheme was approved by the board of directors of the Transferor Company 1, Transferor Company 2, Transferor Company 3, Transferor Company 4, Transferor Company 5 and Transferor Company 6 and Transferee Companies on 24th February, 2025.

The Company has also served notices (CAA-9) along with the proposed Scheme with Registrar of Companies, Mumbai, Regional Director, Western Region, Mumbai, Official Liquidator, Income Tax Department, Mumbai and Goods and Service Tax Department seeking their objections / suggestions to the said scheme as required under section 233(1)(a) of the Act and rules made thereunder. However, the company has not received any objections and suggestions to the proposed scheme from the said authorities till the date of this notice.

The Amalgamation once approved in the meeting will be subject to approval of the Hon'ble Regional Director, Western Region, Ministry of Corporate Affairs, Mumbai.

The Board recommends the resolution for the approval of the Unsecured Creditors.

This statement is being furnished as required under section 233 and Section 102 of the Companies Act, 2013 (the "Act") read with Rule 25 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 (the "Rules").

I. Details of the Companies:

TRANSFEROR COMPANY - 1

Name	Pomona Developers Private Limited
Corporate Identification Number (CIN)	U45201MH2007PTC173485
Permanent Account Number (PAN)	AAECP3645B

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

Date of Incorporation	27 th August, 2007
Type of Company	Private Limited Company
Registered Office of the company and E-mail ID	1 st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076 Maharashtra, India. hsecretarial@rediffmail.com
Main objects as per the Memorandum of Association (MOA)	To purchase, sell, develop, construct, re-develop, take in exchange or on lease, hire or otherwise acquire, for sale, or working or developing or disposing or maintaining the same, any real or personal estate including lands, buildings, factories, mills, houses, cottages, shops, depots, warehouses, licenses, easements or interests in or with respect to any property of the company in consideration and to build townships, markets or other buildings including for residential, commercial, industrial, hospitality, retail, entertainment, educational, healthcare or conveniences thereon and to equip the same or part thereof with all or any amenities or conveniences and equipped with all facilities and furnishings and to carry on business as owners of flats and buildings and to let on lease or otherwise premises therein and to provide for the conveniences commonly provided in buildings and entering into contracts and arrangements of all kinds with builders, tenants and others.
Details of Change of Name, Registered office and objects of the company during the last five years	There is no change in the name of the Company and Object. The registered office of the Company was shifted from 514, Dalamal Towers, 211 FPJ Marg, Nariman Point, Mumbai - 400 021 to 1 st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076.
Name of the stock exchange (s) where securities of the company are listed, if applicable;	The Securities of the Company are not listed on any Stock Exchange.
Details of the Capital Structure of the Company	Authorised Capital: Rs.1,00,000/- 10,000 Equity Shares of Rs.10/- each. Issued, Subscribed and Paid-up Capital: Rs.1,00,000/- 10,000 Equity Shares of Rs.10/- each.

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

Name of the Promoters and Directors along with their addresses.	<p><u>Promoters -</u> Evita Constructions Private Limited 1st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076.</p> <p><u>Directors -</u> SANJEEV PADMANABH PILLAI H-2/13, B Wing, Mahindra Nagar, Haji Bapu Road, Near Govind Nagar Municipal Hospital Malad East Mumbai 400097.</p> <p>SANTOSH GIRIDHARRAO UKHALKAR 402, Glendale, High Street, Near Dmart, Hiranandani Gardens, Powai, Mumbai 400076.</p>
If the scheme of Amalgamation relates to more than one company, the fact and details of any relationship subsisting between such companies who are parties to such scheme, including holding, subsidiary or of associate companies.	The entire equity share capital of the Transferor Company 1, Transferor Company 2, Transferor Company 3, Transferor Company 4, Transferor Company 5 and Transferor Company 6 is beneficially held by the Transferee Company. In other words, the Transferor Company 1 to 6 are wholly-owned subsidiary company of the Transferee Company.
The date of the Board meeting at which the scheme was approved by the Board of Directors including the name of the directors who voted in favour of the resolution, who voted against the resolution and who did not vote/ participate on such resolution;	The Board of Directors of the Transferor Company 1 to 6 and the Transferee Company at their respective board meetings held on 24 th February, 2025 unanimously approved and adopted the proposed Scheme of Amalgamation.

TRANSFEROR COMPANY - 2

Name	Lucifer Constructions Private Limited
Corporate Identification Number (CIN)	U45400MH2007PTC173483
Permanent Account Number (PAN)	AABCL3514A
Date of Incorporation	27 th August, 2007
Type of Company	Private Limited Company

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

Registered Office of the company and E-mail ID	1 st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076 Maharashtra, India. hsecretarial@rediffmail.com
Main objects as per the Memorandum of Association (MOA)	To purchase, sell, develop, construct, re-develop, take in exchange or on lease, hire or otherwise acquire, for sale, or working or developing or disposing or maintaining the same, any real or personal estate including lands, buildings, factories, mills, houses, cottages, shops, depots, warehouses, licenses, easements or interests in or with respect to any property of the company in consideration and to build townships, markets or other buildings including for residential, commercial, industrial, hospitality, retail, entertainment, educational, healthcare or conveniences thereon and to equip the same or part thereof with all or any amenities or conveniences and equipped with all facilities and furnishings and to carry on business as owners of flats and buildings and to let on lease or otherwise premises therein and to provide for the conveniences commonly provided in buildings and entering into contracts and arrangements of all kinds with builders, tenants and others.
Details of Change of Name, Registered office and objects of the company during the last five years	There is no change in the name of the Company and Object. The registered office of the Company was shifted from 514, Dalamal Towers, 211 FPJ Marg, Nariman Point, Mumbai - 400 021 to 1 st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076.
Name of the stock exchange (s) where securities of the company are listed, if applicable;	The Securities of the Company are not listed on any Stock Exchange.
Details of the Capital Structure of the Company	Authorised Capital: Rs.1,00,000/- 10,000 Equity Shares of Rs.10/- each. Issued, Subscribed and Paid-up Capital: Rs.1,00,000/- 10,000 Equity Shares of Rs.10/- each.
Name of the Promoters and Directors along with their addresses.	<u>Promoters -</u> Evita Constructions Private Limited 1 st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076.

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

	<p><u>Directors -</u> MANOJ SUBHASH MHATRE Address: 003 Nisarga Building No.11, Old Mumbai Pune Road, Manisha Nagar, Kalwa West, Thane 400605.</p> <p>MANISH KUMAR GUPTA A-2902, Avalon, Hiranandani Gardens Powai Mumbai 400076.</p>
If the scheme of Amalgamation relates to more than one company, the fact and details of any relationship subsisting between such companies who are parties to such scheme, including holding, subsidiary or of associate companies.	The entire equity share capital of the Transferor Company 1, Transferor Company 2, Transferor Company 3, Transferor Company 4, Transferor Company 5 and Transferor Company 6 is beneficially held by the Transferee Company. In other words, the Transferor Company 1 to 6 are wholly-owned subsidiary company of the Transferee Company.
The date of the Board meeting at which the scheme was approved by the Board of Directors including the name of the directors who voted in favour of the resolution, who voted against the resolution and who did not vote/ participate on such resolution;	The Board of Directors of the Transferor Company 1 to 6 and the Transferee Company at their respective board meetings held on 24 th February, 2025, unanimously approved and adopted the proposed Scheme of Amalgamation.

TRANSFEROR COMPANY - 3

Name	Olympia Constructions Private Limited
Corporate Identification Number (CIN)	U45200MH2005PTC154925
Permanent Account Number (PAN)	AAAC07903P
Date of Incorporation	20 th July, 2005
Type of Company	Private Limited Company
Registered Office of the company and E-mail ID	514, Dalamal Towers, 211 FPJ Marg, Nariman Point, Mumbai - 400 021 hsecretarial@rediffmail.com
Main objects as per the Memorandum of Association (MOA)	To purchase, sell, develop, take in exchange or on lease, hire or otherwise acquire, for sale, or working or developing or disposing or maintaining the same, any real or personal estate including lands, buildings, factories,

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

	mills, houses, cottages, shops, depots, warehouses, licenses, easements or interests in or with respect to any property or interest in or with respect to any property whatsoever for the purpose of the company in consideration and to build townships, markets or other buildings, residential and commercial or conveniences thereon and to equip the same or part thereof with all or any amenities or conveniences, drainage and other facilities and to carry on business as proprietors of flats and buildings and to let on lease or otherwise apartments therein and to provide for the conveniences commonly provided in flats, suites and residential and entering into contracts and arrangements of all kinds with builders, tenants and others.
Details of Change of Name, Registered office and objects of the company during the last five years	There is no change in the name of the Company, Registered office address and Object.
Name of the stock exchange (s) where securities of the company are listed, if applicable;	The Securities of the Company are not listed on any Stock Exchange.
Details of the Capital Structure of the Company	<p>Authorised Capital: Rs.1,00,000/- 10,000 Equity Shares of Rs.10/- each.</p> <p>Issued, Subscribed and Paid-up Capital: Rs.1,00,000/- 10,000 Equity Shares of Rs.10/- each.</p>
Name of the Promoters and Directors along with their addresses.	<p><u>Promoters -</u> Evita Constructions Private Limited 1st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076.</p> <p><u>Directors -</u> Asha Bhatia 1202, B Surya Apartment, 53 B Desai Road, Mumbai 400026.</p> <p>Kamal Hiranandani Olympia, Central Avenue, Hiranandani Business Park, Powai Mumbai 400076</p>
If the scheme of Amalgamation	The entire equity share capital of the Transferor Company 1, Transferor Company 2, Transferor Company 3,

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

relates to more than one company, the fact and details of any relationship subsisting between such companies who are parties to such scheme, including holding, subsidiary or of associate companies.	Transferor Company 4, Transferor Company 5 and Transferor Company 6 is beneficially held by the Transferee Company. In other words, the Transferor Company 1 to 6 are wholly-owned subsidiary company of the Transferee Company.
The date of the Board meeting at which the scheme was approved by the Board of Directors including the name of the directors who voted in favour of the resolution, who voted against the resolution and who did not vote/ participate on such resolution;	The Board of Directors of the Transferor Company 1 to 6 and the Transferee Company at their respective board meetings held on 24 th February, 2025, unanimously approved and adopted the proposed Scheme of Amalgamation.

TRANSFEROR COMPANY - 4

Name	Golden Glow Constructions Private Limited
Corporate Identification Number (CIN)	U70100MH2006PTC161620
Permanent Account Number (PAN)	AACCG6558N
Date of Incorporation	04 th May, 2006
Type of Company	Private Limited Company
Registered Office of the company and E-mail ID	1 st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076 Maharashtra, India. hsecretarial@rediffmail.com
Main objects as per the Memorandum of Association (MOA)	To purchase, sell, develop, take in exchange or on lease, hire or otherwise acquire, for sale, or working or developing or disposing or maintaining the same, any real or personal estate including lands, buildings, factories, mills, houses, cottages, shops, depots, warehouses, licenses, easements or interests in or with respect to any property or interest in or with respect to any property whatsoever for the purpose of the company in consideration and to build townships, markets or other buildings, residential and commercial or conveniences thereon and to equip the same or part thereof with all or any amenities or conveniences, drainage and other facilities and to carry on business as proprietors of flats and buildings and to let on lease or otherwise apartments

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

	therein and to provide for the conveniences commonly provided in flats, suites and residential and entering into contracts and arrangements of all kinds with builders, tenants and others.
Details of Change of Name, Registered office and objects of the company during the last five years	<p>There is no change in the name of the Company and Object.</p> <p>The registered office of the Company was shifted from 514, Dalamal Towers, 211 FPJ Marg, Nariman Point, Mumbai - 400 021 to 1st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076.</p>
Name of the stock exchange (s) where securities of the company are listed, if applicable;	The Securities of the Company are not listed on any Stock Exchange.
Details of the Capital Structure of the Company	<p>Authorised Capital: Rs.1,00,000/- 10,000 Equity Shares of Rs.10/- each.</p> <p>Issued, Subscribed and Paid-up Capital: Rs.1,00,000/- 10,000 Equity Shares of Rs.10/- each.</p>
Name of the Promoters and Directors along with their addresses.	<p><u>Promoters -</u> Evita Constructions Private Limited 1st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076.</p> <p><u>Directors -</u> MANOJ SUBHASH MHATRE 003 Nisarga Building No.11, Old Mumbai Pune Road, Manisha Nagar, Kalwa West, Thane 400605.</p> <p>LAKSHMAN HARIDAS BHATIA B/1202, Surya Apartments, Bhulabhai Desai Road, Opp Breach Candy Hospital, Cumballa Hill, Mumbai 400026.</p> <p>KUMARASWAMY RAJU GOWDA Flat No 9, Bldg. No 2, Plot No 6, Tulip CHS, Bhawani Nagar, Marol Maroshi Road, J. B. Nagar, Andheri East, Mumbai - 400059</p>
If the scheme of Amalgamation relates to more than one company, the fact and details of any relationship subsisting between	The entire equity share capital of the Transferor Company 1, Transferor Company 2, Transferor Company 3, Transferor Company 4, Transferor Company 5 and Transferor Company 6 is beneficially held by the

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

such companies who are parties to such scheme, including holding, subsidiary or of associate companies.	Transferee Company. In other words, the Transferor Company 1 to 6 are wholly-owned subsidiary company of the Transferee Company.
The date of the Board meeting at which the scheme was approved by the Board of Directors including the name of the directors who voted in favour of the resolution, who voted against the resolution and who did not vote/ participate on such resolution;	The Board of Directors of the Transferor Company 1 to 6 and the Transferee Company at their respective board meetings held on 24 th February, 2025, unanimously approved and adopted the proposed Scheme of Amalgamation.

TRANSFEROR COMPANY - 5

Name	Avila Developers Private Limited
Corporate Identification Number (CIN)	U70100MH2006PTC161656
Permanent Account Number (PAN)	05 th May, 2006
Date of Incorporation	AAFCA8822Q
Type of Company	Private Limited Company
Registered Office of the company and E-mail ID	1 st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076 Maharashtra, India. hsecretarial@rediffmail.com
Main objects as per the Memorandum of Association (MOA)	To purchase, sell, develop, take in exchange or on lease, hire or otherwise acquire, for sale, or working or developing or disposing or maintaining the same, any real or personal estate including lands, buildings, factories, mills, houses, cottages, shops, depots, warehouses, licenses, easements or interests in or with respect to any property or interest in or with respect to any property whatsoever for the purpose of the company in consideration and to build townships, markets or other buildings, residential and commercial or conveniences thereon and to equip the same or part thereof with all or any amenities or conveniences, drainage and other facilities and to carry on business as proprietors of flats and buildings and to let on lease or otherwise apartments therein and to provide for the conveniences commonly provided in flats, suites and residential and entering into

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

	contracts and arrangements of all kinds with builders, tenants and others.
Details of Change of Name, Registered office and objects of the company during the last five years	<p>There is no change in the name of the Company and Object.</p> <p>The registered office of the Company was shifted from 514, Dalamal Towers, 211 FPJ Marg, Nariman Point, Mumbai - 400 021 to 1st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076.</p>
Name of the stock exchange (s) where securities of the company are listed, if applicable;	The Securities of the Company are not listed on any Stock Exchange.
Details of the Capital Structure of the Company	<p>Authorised Capital: Rs.1,00,000/- 10,000 Equity Shares of Rs.10/- each.</p> <p>Issued, Subscribed and Paid-up Capital: Rs.1,00,000/- 10,000 Equity Shares of Rs.10/- each.</p>
Name of the Promoters and Directors along with their addresses.	<p><u>Promoters -</u> Evita Constructions Private Limited 1st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076.</p> <p><u>Directors -</u> MANOJ SUBHASH MHATRE Address: 003 Nisarga Building No.11, Old Mumbai Pune Road, Manisha Nagar, Kalwa West, Thane 400605.</p> <p>LAKSHMAN HARIDAS BHATIA B/1202, Surya Apartments, Bhulabhai Desai Road, Opp Breach Candy Hospital, Cumballa Hill, Mumbai 400026.</p> <p>KUMARASWAMY RAJU GOWDA Flat No 9, Bldg. No 2, Plot No 6, Tulip CHS, Bhawani Nagar, Marol Maroshi Road, J. B. Nagar, Andheri East, Mumbai - 400059</p>
If the scheme of Amalgamation relates to more than one company, the fact and details of any relationship subsisting between such companies who are parties to such scheme, including holding,	The entire equity share capital of the Transferor Company 1, Transferor Company 2, Transferor Company 3, Transferor Company 4, Transferor Company 5 and Transferor Company 6 is beneficially held by the Transferee Company. In other words, the Transferor

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

subsidiary or of associate companies.	Company 1 to 6 are wholly-owned subsidiary company of the Transferee Company.
The date of the Board meeting at which the scheme was approved by the Board of Directors including the name of the directors who voted in favour of the resolution, who voted against the resolution and who did not vote/ participate on such resolution;	The Board of Directors of the Transferor Company 1 to 6 and the Transferee Company at their respective board meetings held on 24 th February, 2025, unanimously approved and adopted the proposed Scheme of Amalgamation.

TRANSFEROR COMPANY – 6

Name	Revival Constructions Private Limited
Corporate Identification Number (CIN)	U70100MH2006PTC161659
Permanent Account Number (PAN)	05 th May, 2006
Date of Incorporation	AADCR3768A
Type of Company	Private Limited Company
Registered Office of the company and E-mail ID	1 st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076 Maharashtra, India. hsecretarial@rediffmail.com
Main objects as per the Memorandum of Association (MOA)	To purchase, sell, develop, take in exchange or on lease, hire or otherwise acquire, for sale, or working or developing or disposing or maintaining the same, any real or personal estate including lands, buildings, factories, mills, houses, cottages, shops, depots, warehouses, licenses, easements or interests in or with respect to any property or interest in or with respect to any property whatsoever for the purpose of the company in consideration and to build townships, markets or other buildings, residential and commercial or conveniences thereon and to equip the same or part thereof with all or any amenities or conveniences, drainage and other facilities and to carry on business as proprietors of flats and buildings and to let on lease or otherwise apartments therein and to provide for the conveniences commonly provided in flats, suites and residential and entering into contracts and arrangements of all kinds with builders, tenants and others.
Details of Change of Name, Registered office and objects of	There is no change in the name of the Company and Object.

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

the company during the last five years	The registered office of the Company was shifted from 514, Dalamal Towers, 211 FPJ Marg, Nariman Point, Mumbai - 400 021 to 1 st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076.
Name of the stock exchange (s) where securities of the company are listed, if applicable;	The Securities of the Company are not listed on any Stock Exchange.
Details of the Capital Structure of the Company	<p>Authorised Capital: Rs.1,00,000/- 10,000 Equity Shares of Rs.10/- each.</p> <p>Issued, Subscribed and Paid-up Capital: Rs.1,00,000/- 10,000 Equity Shares of Rs.10/- each.</p>
Name of the Promoters and Directors along with their addresses.	<p><u>Promoters -</u> Evita Constructions Private Limited 1st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076.</p> <p><u>Directors -</u> MANOJ SUBHASH MHATRE Address: 003 Nisarga Building No.11, Old Mumbai Pune Road, Manisha Nagar, Kalwa West, Thane 400605.</p> <p>LAKSHMAN HARIDAS BHATIA B/1202, Surya Apartments, Bhulabhai Desai Road, Opp Breach Candy Hospital, Cumballa Hill, Mumbai 400026.</p> <p>KUMARASWAMY RAJU GOWDA Address: Flat No 9, Bldg. No 2, Plot No 6, Tulip CHS, Bhawani Nagar, Marol Maroshi Road, J. B. Nagar, Andheri East, Mumbai - 400059</p>
If the scheme of Amalgamation relates to more than one company, the fact and details of any relationship subsisting between such companies who are parties to such scheme, including holding, subsidiary or of associate companies.	The entire equity share capital of the Transferor Company 1, Transferor Company 2, Transferor Company 3, Transferor Company 4, Transferor Company 5 and Transferor Company 6 is beneficially held by the Transferee Company. In other words, the Transferor Company 1 to 6 are wholly-owned subsidiary company of the Transferee Company.
The date of the Board meeting at which the scheme was approved	The Board of Directors of the Transferor Company 1 to 6 and the Transferee Company at their respective board

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

by the Board of Directors including the name of the directors who voted in favour of the resolution, who voted against the resolution and who did not vote/ participate on such resolution;	meetings held on 24 th February, 2025, unanimously approved and adopted the proposed Scheme of Amalgamation.
---	---

TRANSFeree COMPANY

Name	Evita Constructions Private Limited
Corporate Identification Number (CIN)	U45400MH2007PTC171380
Permanent Account Number (PAN)	AABCE7779C
Date of Incorporation	06 th June, 2007
Type of Company	Private Limited Company
Registered Office of the company and E-mail ID	1 st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076 Maharashtra, India. hsecretarial@rediffmail.com
Main objects as per the Memorandum of Association (MOA)	To purchase, sell, develop, take in exchange or on lease, hire or otherwise acquire, for sale, or for working or developing or disposing or maintaining the same, any real or personal estate including lands, buildings, factories, mills, houses, cottages, shops, depots, warehouses, licenses, easements or interests in or with respect to any property of the company in consideration and to build townships, markets or other buildings, residential and commercial or conveniences thereon and to equip the same or part thereof with all or any amenities or conveniences, drainage and other facilities and to carry on business as proprietors of flats and buildings and to let on lease or otherwise apartments, flats, other properties therein and to provide for the conveniences commonly provided in flats, suites, and entering into contracts and arrangements of all kinds with builders, tenants and others.
Details of Change of Name, Registered office and objects of the company during the last five years	There is no change in the name of the Company and Object. The registered office of the Company was shifted from 514, Dalamal Towers, 211 FPJ Marg, Nariman Point,

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

	Mumbai - 400 021 to 1 st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai 400076.
Name of the stock exchange (s) where securities of the company are listed, if applicable;	The Securities of the Company are not listed on any Stock Exchange.
Details of the Capital Structure of the Company	<p>Authorised Capital:</p> <p><u>Equity Shares</u> Rs.50,00,00,000/- 5,00,00,000 Equity Shares of Rs.10/- each.</p> <p><u>Preference Shares</u> Rs.1950,00,00,000/- 195,00,00,000 Preference Shares of Rs.10/- each.</p> <p>Issued, Subscribed and Paid-up Capital: Rs.50,00,00,000/- 5,00,00,000 Equity Shares of Rs.10/- each.</p> <p>Rs.800,00,00,000/- 80,00,00,000 Preference Shares of Rs.10/- each.</p>
Name of the Promoters and Directors along with their addresses.	<p><u>Promoters -</u> Niranjan Hiranandani 514, Dalamal Towers, 211 FPJ Marg, Nariman Point, Mumbai - 400 021</p> <p>Kamal Hiranandani Olympia, Central Avenue, Hiranandani Business Park, Powai Mumbai 400076</p> <p><u>Directors -</u> Kamal Hiranandani Olympia, Central Avenue, Hiranandani Business Park, Powai Mumbai 400076.</p> <p>Niranjan Hiranandani 514, Dalamal Towers, 211 FPJ Marg, Nariman Point, Mumbai - 400 021.</p>
If the scheme of Amalgamation relates to more than one company, the fact and details of any relationship subsisting between such companies who are parties	The entire equity share capital of the Transferor Company 1, Transferor Company 2, Transferor Company 3, Transferor Company 4, Transferor Company 5 and Transferor Company 6 is beneficially held by the Transferee Company. In other words, the Transferor

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

to such scheme, including holding, subsidiary or of associate companies.	Company 1 to 6 are wholly-owned subsidiary company of the Transferee Company.
The date of the Board meeting at which the scheme was approved by the Board of Directors including the name of the directors who voted in favour of the resolution, who voted against the resolution and who did not vote/ participate on such resolution;	The Board of Directors of the Transferor Company 1 to 6 and the Transferee Company at their respective board meetings held on 24 th February, 2025, unanimously approved and adopted the proposed Scheme of Amalgamation.

III. Statement disclosing details of the scheme of compromise or arrangement pursuant to Rule 6(3)(v) of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016

a) Parties involved in such compromise or arrangement:

The Transferor Company 1 to 6 are wholly owned subsidiary companies of the Transferee Company.

The parties involved in the scheme of amalgamation are the shareholders & creditors of Transferor Company 1 to 6 and shareholders & creditors of the Transferee Company.

The Scheme provides for amalgamation of Pomona Developers Private Limited ("Transferor Company 1"), Lucifer Constructions Private Limited ("Transferor Company 2"), Olympia Constructions Private Limited ("Transferor Company 3"), Golden Glow Constructions Private Limited ("Transferor Company 4"), Avila Developers Private Limited ("Transferor Company 5") and Revival Constructions Private Limited ("Transferor Company 6") collectively referred to as "Transferor Companies" or "Transferor Company 1 to 6" with Evita Constructions Private Limited defined as "the Transferee Company" pursuant to the provisions of Sections 230 to 233 and other relevant provisions of the Companies Act, 2013.

b) In case of amalgamation or merger, appointed date, effective date, share exchange ratio (if applicable) and other considerations, if any:

"Appointed Date" means the 01st April, 2024 or such other date as may be mutually agreed by the Board of Directors of the Transferor Company 1 to 6 and the Transferee Company which is in compliance with the provisions of Section 232 (6) of the Act and the Circular no. F. No. 7/12/2019/CL-I dated August 21, 2019 issued by the Ministry of Corporate Affairs or such other date as may be fixed or directed by the Central Government or any other Governmental Authority, as the case may be, and which is acceptable to the Board of Directors of the Transferor Company 1 to 6 and the Transferee Company, and is the date with effect from which the Scheme shall upon receipt of requisite approvals, be deemed to be operative.

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

“Effective Date” means the last of the dates on which the conditions referred to in Clause 22 of this Scheme have been fulfilled. All references in this Scheme to the date of **“coming into effect of this Scheme”** or **“effectiveness of this Scheme”** or **“Scheme taking effect”** shall mean the Effective Date.

The entire equity share capital of the Transferor Company 1, Transferor Company 2, Transferor Company 3, Transferor Company 4, Transferor Company 5 and Transferor Company 6 is beneficially held by the Transferee Company. In other words, Transferor Company 1 to 6 are wholly-owned subsidiary company of the Transferee Company. Accordingly, pursuant to the Scheme, no shares of the Transferee Company shall be issued and allotted in respect of shares held by it in the Transferor Company 1 to 6. Hence, no consideration shall be payable by the Transferee Company under the Scheme.

c) Summary of valuation report (if applicable) including basis of valuation and fairness opinion of the registered valuer, if any; and the declaration that the valuation reports is available for inspection at the registered office of the company;

Not applicable. The Company is not required to obtain valuation report as the amalgamation is pursuant to Section 233 of the Companies Act, 2013 involving amalgamation of Wholly owned subsidiary with the Holding Company. The entire equity share capital of the Transferor Company 1, Transferor Company 2, Transferor Company 3, Transferor Company 4, Transferor Company 5 and Transferor Company 6 is beneficially held by the Transferee Company. In other words, Transferor Company 1 to 6 are wholly-owned subsidiary company of the Transferee Company.

d) Details of capital/debt restructuring, if any;

Upon this Scheme becoming effective, the authorized share capital of the Transferee Company shall automatically stand increased without any further act, instrument or deed on the part of the Transferee Company including payment of stamp duty and fees payable to Registrar of Companies, Mumbai, Maharashtra, by the authorised share capital of the Transferor Company 1 to 6 amounting to Rs.6,00,000/- (Rupees Six Lakhs Only).

The amount of inter-company balances and investments, if any, between the Transferor Company 1 to 6 and Transferee Company will stand cancelled without any further act or deed and there shall be no further obligation / outstanding in that behalf.

e) Rationale for the compromise or arrangement and benefits to the company;

The Transferor Company 1, Transferor Company 2, Transferor Company 3, Transferor Company 4, Transferor Company 5 and Transferor Company 6 are wholly owned subsidiary companies of the Transferee Company. Also the Transferee Company holds the Development Rights for developing the lands owned by Transferor Company 1 to 6. In order to further consolidate and effectively manage the Transferor Company 1 to 6 and the Transferee Company in a single entity, which will provide several benefits including synergy, economies of scale, attain efficiencies and cost reduction & competitiveness, it is intended that the Transferor Company 1 to 6 be amalgamated with Transferee Company. The management of all the companies viz. the Transferor Company 1 to 6 and the Transferee Company have decided to merge and amalgamate

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

the Transferor Company 1 to 6 with the Transferee Company so that the business resources can be more effectively and efficiently deployed in the combined business. Thus, amalgamation of Transferor Company 1 to 6 with Transferee Company would *inter alia* have the following benefits:

- (a) Consolidation and streamlining the financial and operational resources for a better and more efficient usage as the integration would result in greater financial strength and flexibility for the Transferee Company, which would result in maximizing overall shareholder value, and will improve the competitive position of the combined entity;
- (b) Reduction in managerial overlaps due to operation of multiple entities and more focused leadership;
- (c) Reduction in multiplicity of legal and regulatory compliances, reduction in overheads, including administrative, legal, managerial and other costs amongst all;
- (d) Simplification of the group structure;
- (e) Synergy benefits, such as, competitive edge, enhancement of net worth of the combined business to capitalize on future growth potential and would in turn significantly help in efficient utilization of financial and operational resources and facilities of the Transferor Company 1 to 6;

f) Benefits of the compromise or arrangement as perceived by the Board of directors to the company, members, creditors and others (as applicable)

Same as mentioned in Point (e) above;

g) Amount due to unsecured creditors as on 31st January, 2025:

Amount due to unsecured creditors by :-

Transferor Company 1 - NIL
Transferor Company 2 - Rs.89,37,66,956/-
Transferor Company 3 - NIL
Transferor Company 4 - Rs.11,22,24,677/-
Transferor Company 5 - Rs.11,52,25,709/-
Transferor Company 6 - Rs.6,39,17,977/-

Transferee Company - Rs.1340,91,75,250/-

h) Disclosure about the effect of the scheme of amalgamation on:

(a) key managerial personnel; (b) directors; (c) promoters; (d) non-promoter members; (e) depositors; (f) creditors; (g) debenture holders; (h) deposit trustee and debenture trustee; (i) employees of the company:

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

None of the aforesaid parties are impacted in any way post sanctioning of the Scheme and reference to the same has been made at the respective places in the Scheme of Amalgamation attached herewith.

i) Disclosure about the effect of the Scheme on the material interests of directors and key Managerial Personnel and Debenture Trustee.

The Directors of the Transferee Company and Transferor Company 3 & their relatives may be deemed to be concerned and / or interested in the Scheme only to the extent of their shareholding. The Scheme of amalgamation has no impact on the material interests of directors, Key Managerial Personnel of the Company. The Company does not have any Debenture Trustee.

j) Investigation or proceedings, if any, pending against the company under the Act.

There are no investigations or pending proceedings against the Company.

k) Details of the availability of the following documents for obtaining extract from or for making or obtaining copies of or for inspection by the members & creditors, namely;

The following documents will be open for obtaining extract or for making or obtaining copies of or for inspection at the Registered Office of the Applicant Companies between 10:00 A.M. to 05:00 P.M. on any working day except Saturday and Sunday upto the date of the meeting:

- i. Latest audited financial statements
- ii. Copy of proposed Scheme of Amalgamation;
- iii. Memorandum and Articles of Association of the Transferee Company and the Transferor Company 1 to 6;
- iv. Declaration of Solvency;
- v. The Certificate issued by the Auditor to the effect that the accounting treatment, if any, proposed in the Scheme of Compromise or Arrangement is in conformity with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013.
- vi. contracts or agreements material to the compromise or arrangement: Not Applicable
- vii. Such other information or documents as the Board or Management believes necessary and relevant for making decision for or against the scheme;

l) Details of approvals, sanctions or no-objection(s), if any, from regulatory or any other government authorities required, received or pending for the purpose scheme of compromise or arrangement.

The Company has filed Form CAA-9 and Form CAA-10 as per Rule 25(1) & 25 (2) of the Companies Compromises, Arrangements and Amalgamations) Rules, 2016.

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

The Scheme of Amalgamation and Arrangement has also been filed with inter alia Official Liquidator, Mumbai. The Scheme of Amalgamation and Arrangement requires approval/consent of Central Government / Regional Director, MCA.

For Evita Constructions Private Limited


Anas Patel

Company Secretary

M.No.: A47470

Address: 1st Floor, Olympia,
Central Avenue, Hiranandani Gardens,
Powai Mumbai 400076.



Place: Mumbai

Date: 07/05/2025

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

Form No. MGT-11

Proxy form

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: U45400MH2007PTC171380

Name of the Company: EVITA CONSTRUCTIONS PRIVATE LIMITED

Registered office: 1st Floor, Olympia, Central Avenue, Hiranandani Business Park, Powai, Mumbai 400076

Name of the Unsecured Creditor:

Registered address:

E-mail Id:

I/ We being the Unsecured Creditor of Evita Constructions Private Limited, of Rs. _____/- as on 31/01/2025, hereby appoint

1. Name:

Address:

E-mail Id:

Signature:, or failing him

2. Name:

Address:

E-mail Id:

Signature:,

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at Unsecured Creditors Meeting of the Company, to be held on 10th June 2025 at the registered office of the Company at Olympia, 1st Floor, Central Avenue, Hiranandani Gardens, Opposite Galleria Mall,

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

Powai, Mumbai, Maharashtra, India 400076, in respect of such resolutions as are indicated below:

Resolution No.1

Special Business.

1. Approval of the Scheme of Amalgamation and Arrangement of Pomona Developers Private Limited ("**Transferor Company 1**"), Lucifer Constructions Private Limited ("**Transferor Company 2**"), Olympia Constructions Private Limited ("**Transferor Company 3**"), Golden Glow Constructions Private Limited ("**Transferor Company 4**"), Avila Developers Private Limited ("**Transferor Company 5**") and Revival Constructions Private Limited ("**Transferor Company 6**") into Evita Constructions Private Limited ("**Transferee Company**" / "**Company**") under Section 233 of the Companies Act 2013.

Signed this day of..... 2025

Affix Revenue
Stamp

Signature of Unsecured Creditor:

Signature of Proxy holder:

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company not less than 48 hours before the meeting.

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

Form No. MGT-12

Polling Paper

(Pursuant to section 109(5) of the Companies Act, 2013 and rule 21(1)(c) of the Companies (Management and Administration Rules, 2014)

EVITA CONSTRUCTIONS PRIVATE LIMITED

(CIN: U45400MH2007PTC171380)

Registered Office: 1st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai, Maharashtra, India, 400076.

BALLOT PAPER

Sr. No.	Particulars	Details
1.	Name of the unsecured creditors (in block Letters)	
2.	Postal Address	
3.	Amount Outstanding as on 31/01/2025	Rs.

I hereby exercise my vote in respect of resolution enumerated below by recording my assent or dissent to the said resolution(s) in the following manner:

No.	Item	I assent to the resolution(s)	I dissent to the resolution(s)
1.	Special Business: Approval of the Scheme of Amalgamation and Arrangement of Pomona Developers Private Limited (" Transferor Company 1 "), Lucifer Constructions Private Limited (" Transferor Company 2 "), Olympia Constructions Private Limited (" Transferor Company 3 "), Golden Glow Constructions Private Limited (" Transferor Company 4 "), Avila Developers Private Limited (" Transferor Company 5 ") and Revival Constructions Private Limited (" Transferor Company 6 ") into Evita Constructions Private Limited (" Transferee Company " / " Company ") under Section 233 of the Companies Act 2013.		

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

(Signature of the Unsecured Creditor/Proxy)

Place : Mumbai

Date : 10/06/2025

Polling Rules:

- Separate Polling paper shall be used for each Unsecured Creditor/Proxy.
- You are requested to fill in the polling paper all the details. The polling paper is as prescribed under the Companies Act, 2013.
- Unsecured Creditor/Proxy may vote FOR or AGAINST for the resolution.
- Incomplete / unsigned poll papers are invalid.
- After casting vote on polling paper same shall be deposited in the polling box.

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

ATTENDANCE SLIP

EVITA CONSTRUCTIONS PRIVATE LIMITED

(CIN: U45400MH2007PTC171380)

Registered Office: 1st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai, Maharashtra, India, 400076.

Sr. No.	Particulars	Details
1.	Name of the unsecured creditors (in block Letters)	
2.	Postal Address	
3.	Amount Outstanding as on 31/01/2025	Rs.

Full Name of the Proxy if attending the meeting:

I hereby record my presence at the Meeting of Unsecured Creditors of the Company to be held on Tuesday, June 10, 2025 at 1st Floor, Olympia, Central Avenue, Hiranandani Gardens, Powai, Mumbai, Maharashtra, India, 400076 at 11:00 a.m. IST.

Please complete this attendance slip and hand it over at the entrance of the Meeting Hall.

(Signature of the Unsecured Creditor/Proxy)

Place : Mumbai

Date : 10/06/2025

Evita Constructions Private Limited

CIN No. U45400MH2007PTC171380

Notes:

1. If attendee is sole proprietor, then it should carry identity proof.
2. If attendee is authorised person of company/LLP, then it should carry board resolution along with identity proof.
3. If attendee is authorised person of partnership firm, then it should carry letter of authorization along with identity proof.
4. If attendee is representative of sole proprietorship, then it should carry letter of authorization along with identity proof.
5. If attendee is representative of authorised person of partnership firm, then it should carry letter of authorization along with identity proof.

-X-X-X-X-